

# MEDICAID DISABILITY MANUAL

## TABLE OF CONTENTS

	<u>PAGE</u>
<b>I. INTRODUCTION</b>	
<b>II. OFFICIAL POLICY</b>	<b>1</b>
<b>A. Basic Definitions</b>	<b>1</b>
1. Disability	1
2. Blindness	1
3. Medically Determinable Physical or Mental Impairment	1
4. Substantial Gainful Activity	1
5. Disability Review Team	1-2
6. Disability Case Record	2
7. Group I	2
8. Group II	2
<b>B. Disability Eligibility</b>	<b>2</b>
1. Categorical	2-3
2. Derivative	3-4
<b>C. Local District Responsibilities</b>	<b>4</b>
1. Identifying Disabled Persons	4-6
2. Informing the Applicant/Recipient	6-7
3. Securing Medical Documentation	7-10
4. Completion of Forms	10-11
5. Referral to Disability Review Team	11
6. Pending of Disability Cases	11-12
7. Submitting Cases for Continuing Disability Review	12
8. Responding to Disability Review Team Decisions	12-13

# MEDICAID DISABILITY MANUAL

	<u>PAGE</u>
<b>D. Evaluation of Disability</b>	<b>13</b>
1. General	13
2. Sequential Evaluation Process for Adults	13-16
3. Medical Considerations	17-22
4. Vocational Considerations	22-30
5. Responsibilities of Disability Review Team	30-32
6. Effective Date of Disability	32-34
7. Expiration Dates	34
<b>E. Vocational/Financial Considerations</b>	<b>34</b>
1. Substantial Gainful Activity	34-38
2. Trial Work Period	38-39
3. Plans for Achieving Self-Support	39-42
<b>F. Disability Determinations for Individuals Under 21 Years Old</b>	<b>42-43</b>
<b>G. Continuing Disability Review (CDR) Process for Adults</b>	<b>43</b>
1. General	43
2. Medical Improvement	43-49
3. Evaluation Steps	49-51
<b>H. Reapplication for Medicaid by Certified Disabled Individuals</b>	<b>52</b>
<b>I. SSI Applicants and Recipients</b>	<b>52</b>
1. Determination of Eligibility of SSI Applicants/Recipients	52
2. Local District Responsibilities	52-53
3. Department Responsibilities	53
4. Individuals Denied SSI	53-54
5. Loss of SSI Eligibility	54
6. SSI Recipients with Medical Bills for Three Months Prior to SSI Eligibility	54-55

# MEDICAID DISABILITY MANUAL

	<u>PAGE</u>
<b>J. Substance Addiction Disorders</b>	<b>55-56</b>
<b>K. Blindness</b>	<b>56</b>
1. Determination of Blindness Status	56-57
2. Pending Cases	57
3. Examinations	57
4. Medicaid Disability Reviews	57
<b>L. Evaluation of Symptoms and Pain</b>	<b>57</b>
1. Presence of a Medically Determinable Impairment	57-58
2. Symptoms and Pain and the Sequential Evaluation Process	58-60
3. Pain and Medical Improvement	60
<b>M. Evaluation of Children from Birth to Attainment of Age 18</b>	<b>60</b>
1. General	60
2. Sequential Evaluation Process	60-61
3. Considerations in Determining Disability for Children	62-69
4. Age as a Factor in the Sequential Evaluation Process for Children	69-70
5. Medical Equivalence	71
6. Functional Equivalence for Children	71-91
7. Continuing Disability Review for Children	92-95

## APPENDICES

<b>I. Listing of Impairments</b>	<b>APPENDIX I</b>
A. Individuals Age 18 and over	Page 1
B. Children under Age 18	Page 196
<b>II. Medical Vocational Guidelines</b>	<b>APPENDIX II</b>